

May 2011

Dear Families,

The Happy Hollow/Loker PTO Board is in the process of planning for next year. As part of that process we invite you to familiarize yourself with the attached documents and join us on **Wednesday, June 1, 2011 at 9:15 am in the HH cafeteria** at our annual meeting.

At that time, we will be voting on next year's Slate of Officers, and the Estimated Revenue and Expense budgets for Loker/Happy Hollow. All members of the PTO community may come and vote. PTO members include parents and guardians of HH/Loker students, and staff members of the school. We must have at least 10 members in attendance to have a quorum.

We will also be celebrating our successes of this year with coffee and refreshments. Please join us! Children in tow are always welcome!

Feel free to contact me with any questions at [nancyfunkhouser@verizon.net](mailto:nancyfunkhouser@verizon.net).

See you on the 1st!

Nancy Funkhouser and the HH/Loker PTO Board

The Happy Hollow/Loker Parent-Teacher Organization (PTO) is a vital resource for our school community. Every parent, student, teacher, staff member, neighbor and friend defines our PTO. Our role of openly discussing the goals, concerns, initiatives and needs of the school includes and encourages participation from all. We need and value greatly your ideas and voice!

Throughout the year, the PTO provides opportunities for parents to get to know each other, learn more about important school happenings and initiatives, create impact programs, share ideas and host fundraising events that return funds to strengthen and support the school.

At the Loker Kindergarten School, we focus on the specific needs of kindergarteners. In collaboration with our principal Brian Jones, two PTO Loker Kindergarten Representatives join the Happy Hollow Board, advocating for the needs of the kindergarten students, staff and families. This enables the Loker School to have kindergarten specific events, while still being informed and included in both Happy Hollow AND Claypit Hill events. The community has worked hard to create a seamless connection between all the elementary school PTOs, ensuring that there is open communication and sharing of information.

#### PTO Helps Our Schools

Money raised by the PTO is put to many good uses. For instance, funds support special programs and speakers for parents and teachers. Funds are also used for purchasing literature, special equipment, and supplies. The PTO funds pay for cultural enrichment programs in the school where a variety of artists, scientists, and authors are introduced to students. In addition the PTO provides a "Wish List" budget that allows teachers to receive special items or supplies that are not in the budget.

#### PTO Meetings

PTO meetings are informal and open to all parents and teachers. This is a great opportunity to frequently communicate with the principal and others about what is happening at the school. The PTO tries to organize the meetings so that the topics being addressed are interesting to all parents, if you have an idea for a PTO meeting please let the PTO know about it. Bring questions, feedback, concerns – this is the place.

#### Please Join Us

We invite all parents to participate in PTO activities and become involved when and where they can. There are many ways to help out, have some fun and get to know your community. The PTO announces all upcoming meetings and activities in the school newsletter. If interested, please contact [happyhollowpto@gmail.com](mailto:happyhollowpto@gmail.com).

HAPPY HOLLOW/LOKER PTO BOARD is comprised of elected members: President, Past President, Vice President, Treasurer, Secretary, Ways/Means (Fundraising), and Kindergarten Representatives among others.

#### Fundraising and Social Activities

Members of the PTO coordinate and staff many fundraising and social activities, which may vary from year to year.

**2011-2012 Happy Hollow/Loker  
Proposed Slate of Officers**

presented by Susan Blumenfeld, Nominating Chair

<b>President HH Townwide Board Representative</b>	Stephanie Leong	stephanie_leong@alum.wellesley.edu
<b>Vice President</b>	Julie Suratt	juliesuratt@gmail.com
<b>Ways &amp; Means</b>	Amy Simmons	simmons221@comcast.net
<b>Secretary</b>	Andrea O'Brien	aobrien68@gmail.com
<b>Treasurer HH Townwide Board Representative</b>	Nancy Funkhouser	nancyfunkhouser@verizon.net
<b>Loker Kindergarten Rep - 1 Loker Townwide Board Representative</b>	Pam Cerne	pamelarpw@aol.com
<b>Loker Kindergarten Rep - 2</b>	Jean Prince	theprincefamily@mac.com
<b>Past President</b>	Stefanie Janoff	j.janoff@comcast.net

<b>HAPPY HOLLOW</b>	<b>Actual through 4/30/2011</b>	<b>2010-2011 Budget</b>	<b>Proposed 2011-2012 Budget</b>
<i>Income</i>			
4910 Prior Year Income	\$ 37,235	34,000	<b>33,375</b>
<i>Expense</i>			
<b>6100 Educational Programs</b>			
6112 Building & Grounds	\$ -	\$ 400	<b>1,000</b>
6114 Cultural Enrichment	\$ 4,100	\$ 4,100	<b>4,100</b>
6116 Grade Level Activities (5th grade)	\$ 875	\$ 875	<b>875</b>
6118 Grade Level Enrichment	\$ 855	\$ 4,000	<b>4,000</b>
6132 Residency	\$ 900	\$ 2,000	<b>2,000</b>
6190 Curriculum Materials	\$ -	\$ 3,000	<b>3,000</b>
<b>TOTAL 6100 Educational Programs</b>	<b>\$ 6,730</b>	<b>\$ 14,375</b>	<b>14,975</b>
<b>6200 Staff Support Programs</b>			
6210 Teacher's Supplies	\$ 9,912	\$ 10,000	<b>10,000</b>
6220 Staff/House Grants	\$ -	\$ 750	<b>-</b>
6240 Staff Appreciation	\$ 60	\$ 750	<b>750</b>
6244 Team Building	\$ 1,000	\$ 1,000	<b>1,000</b>
6280 Principal's Discretionary Fund	\$ 2,400	\$ 2,400	<b>3,150</b>
<b>TOTAL 6200 Staff Support Programs</b>	<b>\$ 13,372</b>	<b>\$ 14,900</b>	<b>14,900</b>
<b>6400 Community Programs</b>			
6420 METCO Program	\$ 700	\$ 1,000	<b>1,000</b>
6468 Family Events	\$ 381	\$ -	<b>-</b>
<b>TOTAL 6400 Community Programs</b>	<b>\$ 1,081</b>	<b>\$ 1,000</b>	<b>1,000</b>
<b>6500 Operating Expenses</b>			
6502 Directory	\$ -	\$ 800	<b>1,200</b>
6508 Hospitality	\$ 289	\$ 750	<b>750</b>
6580 Operating Expenses	\$ 150	\$ 500	<b>500</b>
<b>TOTAL 6500 Operating Expenses</b>	<b>\$ 439</b>	<b>\$ 2,050</b>	<b>2,450</b>
<b>6800 Wish List/Capital Items</b>	<b>\$ -</b>	<b>\$ 8,000</b>	<b>8,000</b>
Total Expense	\$ 21,622	\$ 40,325	<b>\$ 41,325</b>
NET INCOME	\$ 15,613	\$ (6,325)	<b>\$ (7,950)</b>
<b>Reserves as of Aug, 2010 at HH</b>	<b>\$ 46,946.57</b>		

<b>LOKER</b>	4/30/2011 <u>Actual</u>	2010-2011 <u>Budget</u>	<b>Proposed 2011-2012 <u>Budget</u></b>
<i>Income</i>			
4910 Prior Year Income	\$ 14,540	\$ 13,344	\$ 13,627
<i>Expense</i>			
<b>6100 Educational Programs</b>			
6112 Building & Grounds	\$ 125	\$ 300	\$ 750
6114 Cultural Enrichment	\$ 1,800	\$ 1,800	\$ 1,800
6118 Grade Level Enrichment	\$ 1,464	\$ 3,000	\$ 3,000
6132 Residency	\$ -	\$ 1,000	\$ 1,000
6190 Curriculum Materials	\$ 1,015	\$ 2,000	\$ 2,000
<b>TOTAL 6100 Educational Programs</b>	<b>\$ 4,404</b>	<b>\$ 8,100</b>	<b>\$ 8,550</b>
<b>6200 Staff Support Programs</b>			
6210 Teacher's Supplies	\$ 3,343	\$ 3,500	\$ 3,500
6220 Staff/House Grants	\$ -	\$ 250	\$ -
6240 Staff Appreciation	\$ 66	\$ 250	\$ 250
6244 Team Building	\$ 250	\$ 250	\$ 250
6280 Principal's Discretionary Fund	\$ 1,000	\$ 1,000	\$ 1,250
<b>TOTAL 6200 Staff Support Programs</b>	<b>\$ 4,659</b>	<b>\$ 5,250</b>	<b>\$ 5,250</b>
<b>6400 Community Programs</b>			
6420 METCO Program	\$ 500	\$ 500	\$ 500
6460 PTO Speakers	\$ -	\$ 200	\$ 200
6468 Family Events	\$ 297	\$ 500	\$ 500
<b>TOTAL 6400 Community Programs</b>	<b>\$ 797</b>	<b>\$ 1,200</b>	<b>\$ 1,200</b>
<b>6500 Operating Expenses</b>			
6502 Directory	\$ -	\$ 250	\$ 500
6508 Hospitality	\$ 81	\$ 150	\$ 150
6580 Operating Expenses	\$ -	\$ 150	\$ 150
<b>TOTAL 6500 Operating Expenses</b>	<b>\$ 81</b>	<b>\$ 550</b>	<b>\$ 800</b>
<b>6800 Wish List/Capital Items</b>	<b>\$ -</b>	<b>\$ 3,500</b>	<b>\$ 3,500</b>
Total Expense	\$ 9,941	\$ 18,600	\$ 19,300
NET INCOME	\$ 4,599	\$ (5,256)	\$ (5,673)

Reserves as of August, 2010 : \$ 20,394

**Projected  
Combined Elementary Fundraising 2011-2012**

	<u>2010-2011</u>	<u>2011-2012</u>
4120 Book Fair	\$ 9,000	\$ 12,000
4160 School Pictures	\$ 6,000	\$ 6,000
4220 Gift Your Child (incl. Backpack Auction, community fun)	\$ 90,000	\$ 85,000
Community Events (bingo, ice cream social, world's fair apparel sale, talent show, halloween night, pizza tales, green team)	\$ 1,500	\$ 1,500
	<u>\$ 106,500</u>	<u>\$ 104,500</u>